

Making a Gift of Publicly Listed Securities

Thank you for considering a gift of securities to the Arthritis Research Foundation. Making a gift of publicly listed securities is a simple, easy process and a wonderful way to support the Arthritis & Autoimmunity Research Centre. Below are procedures which will assist you in making your gift.

Contact TD Waterhouse Discount Brokerage

Have your broker contact Christopher Yu at TD Waterhouse Discount Brokerage to advise of the pending transaction. Your broker will be required to provide the information below to initiate the process.

Contact the Arthritis Research Foundation

Advise the Foundation of the pending transfer by forwarding a copy of this form to the contact below.

Donor Information			
Donor name:			
Street Address:			
City, Province, Postal Code:			
Home Phone #:		Business Phone #:	
Email:			
Delivering Account #:		Receiving Account #:	565-762A
Securities Information			
Name of Securities:			
Security # (CUSIP/ISIN):			
# of Shares:		Approximate Value	
Brokerage Firm			
Name Of Contact:			
Contact's Phone #:		Date of Transfer:	

Donor's Signature: _____ Date: _____

*By signing the above, you authorize TD Waterhouse Discount Brokerage and/or the Arthritis Research Foundation to contact you regarding the details of the donation.

Contact Information

Christopher Yu
Team Manager, Client Transfer Services
TD Wealth Management Operations & Technology
77 Bloor Street West, 4th. floor, Toronto, Ontario
R: 416 413-3685 F: 416 542-0142
E: Christopher.yu@td.com

David Prowten
Executive Director
Arthritis Research Foundation
T: 416 340-3937 F: 416 340-3496
E: david.prowten@beatarthritis.ca

We are pleased to issue a charitable receipt for your contribution based on the market value of the transferred securities, determined at the close of trading on the day TD Waterhouse discount Brokerage receives the transfer.

Arthritis Research Foundation
Charitable Organization #: 11929-9773-RR0001