

Making a Gift of Publicly Listed Securities

Thank you for considering a gift of securities to the Arthritis & Autoimmunity Research Centre Foundation. Making a gift of publicly listed securities is a simple, easy process and a wonderful way to support the Arthritis & Autoimmunity Research Centre. Below are procedures which will assist you in making your gift.

1. Contact TD Waterhouse Discount Brokerage

Have your broker contact Bruce Elliott or Derrick Otterman at TD Waterhouse Discount Brokerage to advise of the pending transaction. Your broker will be required to provide the information below to initiate the process.

2. Contact the Arthritis & Autoimmunity Research Centre Foundation

Advise the Foundation of the pending transfer by forwarding a copy of this form to the contact below.

Donor Information

Donor Name: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

Home Phone: _____ Business Phone: _____

Email: _____

Name of Securities Transferred: _____

Number of Shares: _____ Approximate Value (\$): _____

Date of Transfer: _____

Name of Brokerage Firm: _____

Name of Contact and Telephone Number: _____

Signature of Donor: _____

** By signing the above, you authorize TD Waterhouse Discount Brokerage and/or the Arthritis & Autoimmunity Research Centre Foundation to contact you regarding the details of the donation.*

Transfer to: TD Waterhouse Discount Brokerage
For further credit to Cash Account #565 762 A

Contact Information

Bruce Elliott or Derrick Otterman
TD Wealth Management Operations
Phone: 416-542-0315 (BE) 416-542-0728 (DE)
Fax: 416-413-3755
Email: bruce.elliott@td.com
or derrick.otterman@td.com

Gerri H. Grant
Arthritis & Autoimmunity Research Centre Foundation
Executive Director
Phone: 416-340-3937
Fax: 416-340-3496
Email: gerri.grant@beatarthritis.ca

We are pleased to issue a charitable tax receipt for your contribution based on the market value of the transferred securities, determined at the close of trading on the day TD Waterhouse Discount Brokerage receives the securities.